

_____, 2017

Name of IRA Custodian

Address

City, State, Zip

Re: Charitable IRA Distribution to Case Western Reserve University

Dear IRA Custodian, Trustee or Plan Administrator:

As the owner of IRA account number _____ that is in your custody, I request that you transfer the sum of \$_____ to Case Western Reserve University as an IRA charitable rollover (referred to as a "qualified charitable distribution" in Section 408(d)(8) of the Internal Revenue Code). This payment should be sent to:

CWRU Office of Treasury and Investment Services
10900 Euclid Avenue Cleveland, OH 44106-7014
Attention: Tony Fatica, Gift Specialist

The Federal Tax ID Number for Case Western Reserve is 34-1018992.

These funds are to be used for the purpose marked with an X on the line below:

_____ This gift is unrestricted and may be used in an area of greatest need.

_____ I would like to give to the President's Strategic Initiatives Fund

_____ I would like to give to _____

(Please specify a school, college or other area of the university)

_____ Other _____

(Specify purpose such as scholarship fund, endowment fund, unrestricted use, etc.)

In your transmittal letter to Case Western Reserve University, please include my name and address as the donor of record. I would appreciate a copy of your correspondence.

You may contact Mr. Fatica at 216.368.3253 or anthony.fatica@case.edu for additional information or for ACH transfer instructions. If you have any questions or concerns regarding this request, please contact me at

_____.

Sincerely,

(Your name as listed on IRA)