

President's Challenge Gift Commitment

I/we _____, intend to make an irrevocable commitment for a gift to Case Western Reserve University ("University") to establish an endowed scholarship fund for _____ for _____ undergraduate students _____ graduate students or _____ both undergraduate and graduate students. The specific terms of this commitment will be outlined further in a Gift Agreement to be signed by the Donor and University as soon as practical.

Method of Support

_____ will or trust _____ retirement plan/investment account/beneficiary designation/POD
_____ life insurance _____ other, please describe _____

Amount of commitment

(\$25,000 Minimum)

Binding Obligation:

After receipt of this irrevocable commitment from Donor, the University will make scholarships available for the purpose specified by the Donor. If for any reason the Donor does not fulfill this commitment, the University is relieved of any obligations herein.

Donor intends to create an endowment fund from the proceeds of this gift. The investment of, management of, and expenditures from the fund shall be in accordance with University policies and procedures as approved by the University.

The Donor agrees that this commitment is to be considered a binding obligation of Donor's estate, and payable by the estate to the University, as soon as reasonably practicable.

May the university publish your name as a contributor?

_____ **YES** _____ **NO**

Please confirm the name of the fund exactly as you wish for it to be listed.

(Ex: The David and Dina Donor Scholarship Fund)

Signature of Donor(s)

Date

Signature of University Representative

Date